

NOTICE
A MEETING OF THE
STATE BOND COMMISSION

will be held at 1:30 p.m. 19th Floor Conference Room

Governor's Office

Walter Sillers Building

on

Tuesday, August 4, 2026

PLEASE NOTE THAT ONE OR MORE MEMBERS MAY PARTICIPATE TELEPHONICALLY.

PURPOSE: Item for consideration include, but are not limited to, the following: Resolution declaring the necessity and directing the issuance of a State of Mississippi Taxable General Obligation Note, Series 2026 in the aggregate principal amount of up to Two Hundred Sixteen Million Dollars (\$216,000,000) for the purpose of providing short-term financing for a project in said state authorized under the provisions of Section 57-75-15(3)(ff) of the Mississippi Major Economic Impact Act, as amended and supplemented; authorizing the negotiated sale of said note and directing the preparation, execution and delivery thereof; authorizing the preparation, execution and delivery of a private placement agreement in connection with said note; authorizing the members of the State Bond Commission to execute such other documents and take such additional action as may be necessary in connection with the sale and issuance of said note; and for related purposes.

(Please do not remove until after August 4, 2026.)