**NOTICE**

A MEETING OF THE

**BOND COMMISSION**

will be held at 3:00 P.M., 19th Floor Conference Room

**Governor’s Office**

Walter Sillers Building

on

**Thursday, September 27, 2018**

**PLEASE NOTE THAT ONE OR MORE MEMBERS MAY PARTICIPATE TELEPHONICALLY.**

**PURPOSE**: Items for consideration include, but are not limited to, the following: Consider for adoption the Resolution directing the issuance of not to exceed Two Hundred Three Million One Hundred Thousand Dollars ($203,100,000) General Obligation Bonds, Series 2018A; Consider for adoption the Resolution directing the issuance of not to exceed One Hundred Fifty-Three Million Dollars ($153,000,000) Taxable General Obligation Bonds, Series 2018B; Consider for approval the payment of issuance cost related to the Series 2018A and Series 2018B State bonds; Consider for acceptance the Resolution of the Mississippi Transportation Commission requesting the Mississippi Bond Commission issuance of Revenue Bonds of the State of Mississippi in the amount of $250,000,000 to provide funding for the “2018 Emergency Road and Bridge Repair Fund;” Consider for acceptance the Resolution of the Mississippi Transportation Commission requesting issuance of Revenue Bonds of the State of Mississippi in an amount of not more than $50,000,000, as authorized by the Legislature in Section 7 of House Bill No. 1, First Extraordinary Session of 2018; Consider for approval the Resolution authorizing and directing preparations for the sale and issuance of Tax-Exempt Revenue Bonds of the State of Mississippi (the “State”), in a total aggregate principal amount of not exceed Three Hundred Million Dollars ($300,000,000), for the purpose of providing funding for (a) the State’s Emergency Road and Bridge Repair Fund in the amount of Two Hundred Fifty Million Dollars ($250,000,000) and (b) the State’s 2018 Transportation and Infrastructure Improvements Fund in the amount of Fifty Million Dollars ($50,000,000); and any other business related matters.

**(Please do not remove until after September 28, 2018.)**