

NOTICE
A MEETING OF THE
STATE BOND COMMISSION

will be held at 10:00 a.m. 19th Floor Conference Room

Governor's Office

Walter Sillers Building

on

Tuesday, June 30, 2026

PLEASE NOTE THAT ONE OR MORE MEMBERS MAY PARTICIPATE TELEPHONICALLY.

PURPOSE: Items for consideration include, but are not limited to, the following: Approve the selection of bond and tax counsel and the selection of the financial advisor; Approve the selection of a consultant pursuant to Senate Bill 3229; Consider the acceptance of Mississippi Development Authority resolutions for the issuance of general obligation bonds for Economic Development Highway Fund and the Mississippi Site Development Grant Fund; Consider for adoption the Resolution directing the issuance of not to exceed Four Hundred Seventy-Three Million Seven Hundred Ten Thousand Dollars (\$473,710,000) Taxable General Obligation Bonds, Series 2026A for the purpose of providing for the financing and/or refinancing of various economic development projects and programs for the state; Consider for adoption the Resolution directing the issuance of not to exceed Forty Million Dollars (\$40,000,000) Tax-Exempt General Obligation Bonds, Series 2026B of the State for the purpose of providing for the financing and/or refinancing of various economic development projects for the state; Consider for adoption the Resolution directing the issuance of not to exceed One Hundred Thirty Million Dollars (\$130,000,000) Gaming Tax Revenue Refunding Bonds, Series 2026C of the State of Mississippi for the purpose of providing for the current refunding and redemption of all the outstanding \$200,000,000 (original principal amount) State of Mississippi Gaming Tax Revenue Bonds, Series 2015E, Dated October 22, 2015.

(Please do not remove until after June 30, 2026.)