

NOTICE
A MEETING OF THE
BOND COMMISSION

will be held at 11:30 a.m. 19th Floor Conference Room

Governor's Office

Walter Sillers Building

on

Wednesday, October 23, 2024

PLEASE NOTE THAT ONE OR MORE MEMBERS MAY PARTICIPATE TELEPHONICALLY.

PURPOSE: Items for consideration include, but are not limited to, the following: Consider for adoption the Resolution directing the issuance of not to exceed **Ninety-Five Million Dollars and No/100 (\$95,000,000.00) State of Mississippi Alcoholic Beverage Control Revenue Bonds**. Consider for acceptance the Resolutions of the Department of Finance and Administration directing the issuance of general obligation bonds of the State of Mississippi for **2024 Hinds County Courthouse and Siwell Road Fund**, in an amount not to exceed **Three Million Dollars (\$3,000,000.00)**; and for related purposes; and for the **2024 Gulf Coast Passenger Rail Restoration Match Fund**, in an amount not to exceed **Six Million Eight Hundred Ten Thousand Dollars (\$6,810,000.00)**; and for related purposes. Consider for acceptance the Resolutions of the Mississippi Development Authority declaring the necessity for the issuance of general obligation bonds of the State of Mississippi for the **Economic Development Highway Fund**, in an amount not to exceed **Eleven Million Dollars (\$11,000,000)**; and for related purposes. Consider for acceptance the Resolutions of the Mississippi Development Authority declaring the necessity and the intent for the issuance of general obligation bonds of the State of Mississippi for the **Mississippi Major Economic Impact Authority**, in an amount not to exceed **Seven Hundred Forty-Six Million Seventy-Nine Thousand Five Hundred Fifty Dollars (\$746,079,550)**; and for related purposes. Consider for adoption a Resolution directing the issuance of not to exceed **Eighty-Three Million Two Hundred Thirty Thousand Dollars (\$83,230,000) General Obligation Bonds, Series 2025A** of the State of Mississippi. Consider for adoption a Resolution directing the issuance of not to exceed **Three Hundred Forty Million Six Hundred Ten Thousand Dollars (\$340,610,000) General Obligation Bonds, Series 2025B** for the State of Mississippi. Consider for adoption the Resolution declaring the necessity and directing the issuance of a **State of Mississippi Taxable General Obligation Note, Series 2024B in the aggregate principal amount of up to One Hundred Million Dollars (\$100,000,000)** for the purpose of providing short-term financing for a project in said State authorized under the provisions of Section 57-75-13(3)(ff) of the Mississippi Major Economic Impact Act.

(Please do not remove until after October 23, 2024.)