

NOTICE

A MEETING OF THE **BOND COMMISSION**

will be held at 2:00 p.m. 19th Floor Conference Room

Governor's Office

Walter Sillers Building

on

Tuesday, June 11, 2024

PLEASE NOTE THAT ONE OR MORE MEMBERS MAY PARTICIPATE TELEPHONICALLY.

PURPOSE: Items for consideration include, but are not limited to, the following: Consider for acceptance the request for the Department of Finance and Administration to borrow from Special Funds an amount not to exceed Six Hundred Million Dollars (\$600,000,000) for General Fund cash flow needs for fiscal years 2025 through 2028; Consider for adoption the Resolution directing the issuance of not to exceed Four Million Nine Hundred Thousand Dollars (\$4,900,000) General Obligation Bonds, Series 2024A of the State of Mississippi (the "State") for the purpose of providing short-term financing for an economic development project in said State, authorizing the negotiated sale of said note and directing the preparation, execution and delivery thereof, authorizing the preparation, execution and delivery of a private placement agreement in connection with said note, authorizing the members of the State Bond Commission to execute such other documents and take such additional actions as may be necessary in connection with the sale and issuance of said note, and for related purposes; Consider for adoption the Resolution directing the issuance of not to exceed One Hundred Sixty Seven Million Eight Hundred Fifteen Thousand Dollars (\$167,815,000) Tax-Exempt General Obligation Bonds, Series 2021A of the State of Mississippi (the "State") for the purpose of changing a portion of the proceeds, pursuant to House Bill 1983 from the 2024 Regular Legislative Session; Consider for adoption the Resolution directing the issuance of not to exceed One Hundred Sixty Six Million Eight One Hundred Twenty Thousand Dollars (\$166,120,000) Tax-Exempt General Obligation Bonds, Series 2021C of the State of Mississippi (the "State") for the purpose of changing a portion of the proceeds, pursuant to House Bill 1983 from the 2024 Regular Legislative Session; and any other business related matters.

(Please do not remove until after June 12, 2024.)